



政策研究大学院大学

NATIONAL GRADUATE INSTITUTE  
FOR POLICY STUDIES

# BIMP EAGA in the Indo Pacific

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Webinar: BIMP-EAGA — Japan Investment Seminar 2021



- BIMP EAGA and regional initiatives in the Indo Pacific
  - Japan's FOIP
  - AOIP
- How to find a synergy of the various concepts?
  - Finding **overlapping** policy goals
  - Respecting ownership and **local initiatives** of the development partners

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- Legend:**  
 Yellow: Completed  
 Blue: On-going
- East-West Economic Corridor**
- Construction of Hai Van Tunnel (Vietnam)
  - Improvement of Da Nang Port (Vietnam)
  - Construction of Second Mekong International Bridge (Laos) etc.
- Southern Economic Corridor**
- Improvement of National Road No.9 (Laos)
  - Improvement of East-West Economic Corridor (Myanmar) etc.
- Southern Economic Corridor**
- Construction of Neak Loeng Bridge (Cambodia)
  - Construction of Cai Mep-Thi Vai Industrial Port (Vietnam)
  - Improvement of National Road No.1 (Cambodia) etc.
  - Improvement of National Road No.5 (Cambodia) etc.
- ASEAN Connectivity**
- Thilawa Special Economic Zone
  - East-West Economic Corridor
  - Southern Economic Corridor
- Sea Lane**
- South Asia Connectivity**
- Delhi-Mumbai Industrial Corridor (DMIC)/ Dedicated Freight Corridor (DFC)
  - Construction of Mumbai-Ahmedabad High Speed Railway
  - The Bay of Bengal Industrial Growth Belt (BIG-B)
  - Improvement of North East Road Network
  - Improvement of Yangon-Mandalay Railway
- Mombasa / Northern Corridor**
- Provision of Ferry
  - Development of Mombasa Port etc.
- Nacala Corridor**
- Development of Nacala Port etc.
  - Development of Toamasina Port
- Other Projects:**
- Construction of Mumbai-Ahmedabad High Speed Railway
  - Improvement of National Road No.9 (Laos)
  - Improvement of East-West Economic Corridor (Myanmar)
  - Construction of Hai Van Tunnel (Vietnam)
  - Improvement of Da Nang Port (Vietnam)
  - Construction of Second Mekong International Bridge (Laos)
  - Construction of Neak Loeng Bridge (Cambodia)
  - Construction of Cai Mep-Thi Vai Industrial Port (Vietnam)
  - Improvement of National Road No.1 (Cambodia)
  - Improvement of National Road No.5 (Cambodia)
  - Thilawa Special Economic Zone
  - East-West Economic Corridor
  - Southern Economic Corridor
  - Sea Lane
  - Development of Mombasa Port etc.
  - Development of Nacala Port etc.
  - Development of Toamasina Port
  - Development of Colombo Port
  - Trincomalee Port (Equipment Provision)
  - Development of Patimban Port
  - Outer Islands Development
  - Redevelopment of Nazab Airport
  - Development of Apia Port
  - Improvement of Port Vila Port

- Source: MoFA, 2019, *Diplomatic Blue Book 2019*, e-version. (<https://www.mofa.go.jp/policy/other/bluebook/2019/html/chapter1/c0102.html#sf01>)

# AOIP, ASEAN Outlook on the Indo Pacific

- Four areas of cooperation
  - Maritime Cooperation
  - Connectivity
  - UN Sustainable Development Goal 2030
  - Economic and Other Possible Areas of Cooperation



## ASEAN Outlook on the Indo-Pacific

The Asia-Pacific and Indian Ocean regions are amongst the most dynamic in the world as well as centers of economic growth for decades. As a result, these regions continue to experience geopolitical and geostrategic shifts. These shifts present opportunities as well as challenges. On the one hand, the economic growth of the region opens up possibilities of cooperation [...]

June 23rd, 2019 | Statement & Communiqués

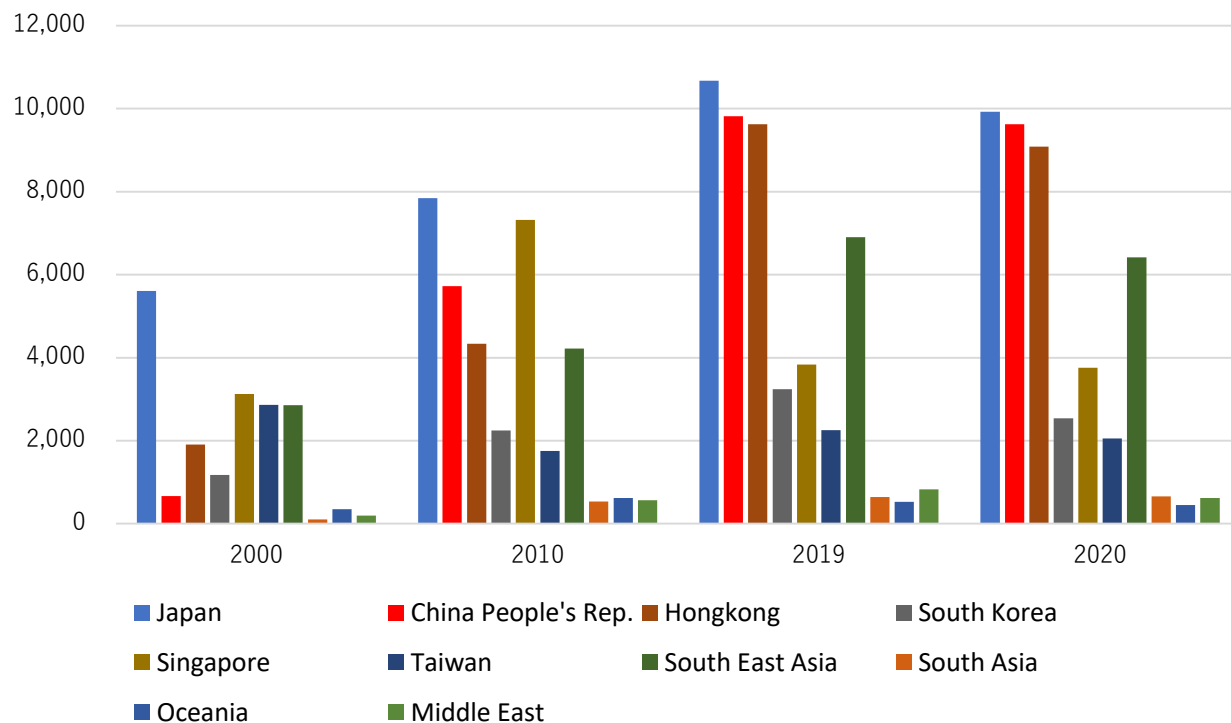
[Read More >](#)

Source: ASEAN HP (<https://asean.org/category/asean-statement-communiqués/page/44/>)

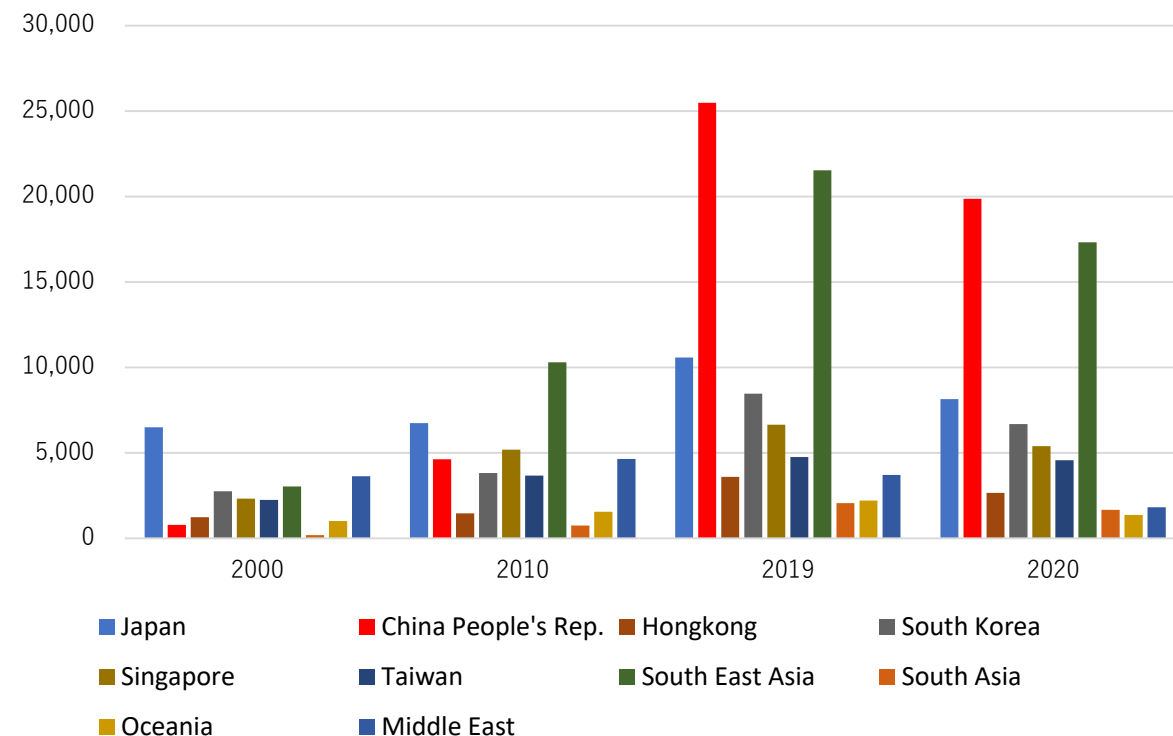
- Source: ASEAN HP ([https://asean.org/storage/2019/06/ASEAN-Outlook-on-the-Indo-Pacific\\_FINAL\\_22062019.pdf](https://asean.org/storage/2019/06/ASEAN-Outlook-on-the-Indo-Pacific_FINAL_22062019.pdf))

# Trade in a Perspective

Exports to Asia, 2000, 2010, 2019, 2020, in million USD



Imports from Asia, 2000, 2010, 2019, 2020, in million USD



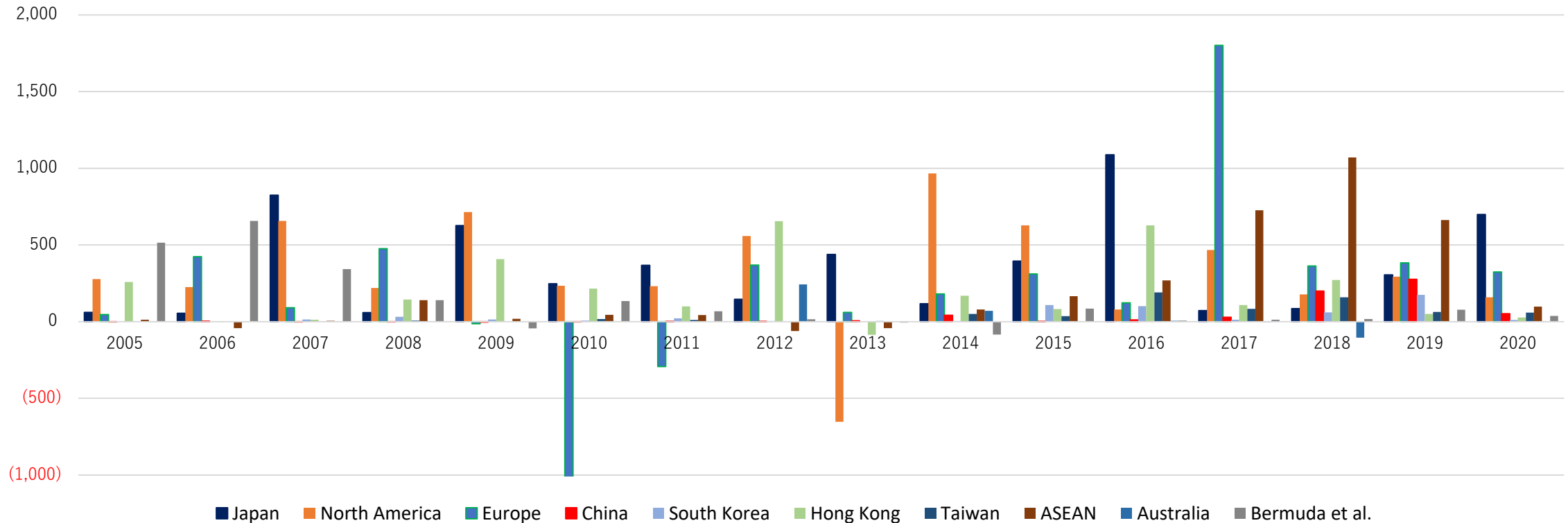
Source: BSP HP  
[https://www.bsp.gov.ph/PXWeb2007/Dialog/varval.asp?ma=A4C\\_DOT\\_a&path=../Database/spei/ext\\_trade/&lang=1](https://www.bsp.gov.ph/PXWeb2007/Dialog/varval.asp?ma=A4C_DOT_a&path=../Database/spei/ext_trade/&lang=1)

Source: BSP HP  
[https://www.bsp.gov.ph/PXWeb2007/Dialog/varval.asp?ma=A4C\\_DOT\\_a&path=../Database/spei/ext\\_trade/&lang=1](https://www.bsp.gov.ph/PXWeb2007/Dialog/varval.asp?ma=A4C_DOT_a&path=../Database/spei/ext_trade/&lang=1)

- The Philippine trade has increased and been diversified

# FDI in a Perspective

Major FDI Partners, 2005-2020, in million USD



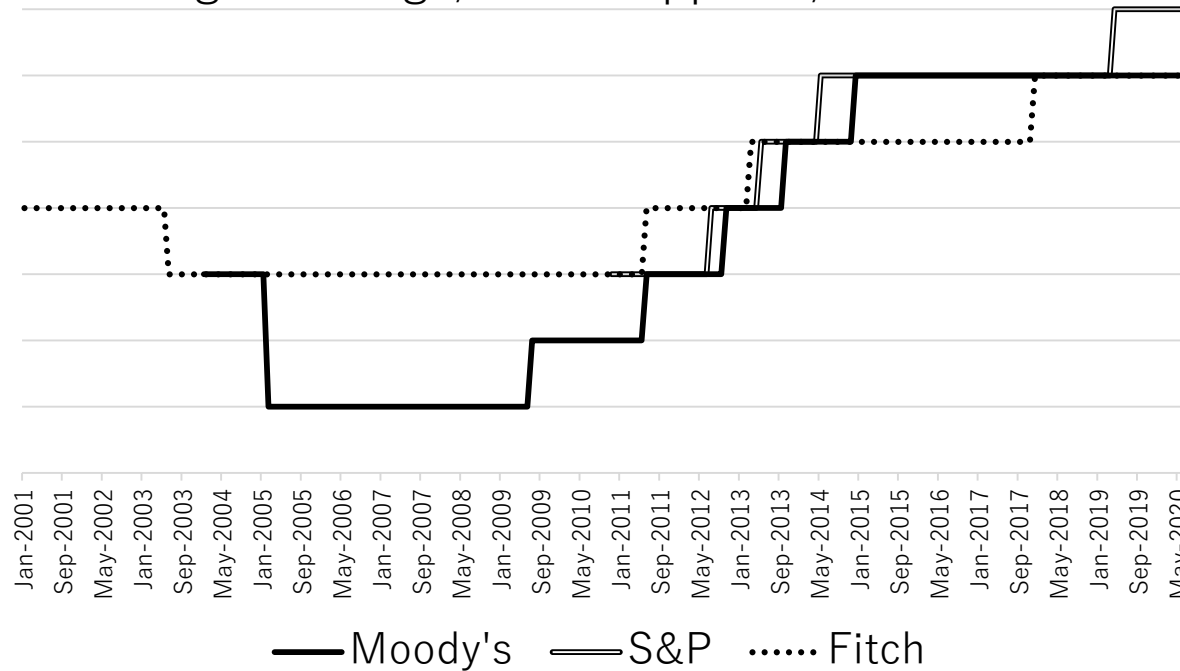
Source: BSP HP (<https://www.bsp.gov.ph/PXWeb2007/Dialog/varval.asp?ma=A.11.D%20Net%20FDI%20by%20Country%20of%20Origin%20BPM6%20Annual&path=../Database/spei/investments/&lang=1>)

- The Philippine investment has increased and been diversified
- ASEAN countries has increased their investments in the Philippines



# Mindanao as a Frontier of Philippine Regional Policy

## Sovereigns Ratings, the Philippines, 2001-2020



Countryeconomy.com HP. (<https://countryeconomy.com/ratings/Philippines>)

## WHAT IS SULONG PILIPINAS?

Sulong Pilipinas is the annual consultative conference between the Duterte administration and various citizen groups. Since 2016, Sulong Pilipinas has been the platform for the government to consult stakeholders on socioeconomic priorities. Based on a 21st century town hall concept, the Sulong Pilipinas consultative workshops enable constructive and lively discussions between the participants, which would bring out the sharpest and most tractable ideas. Instead of experts leading the conversations throughout, they only provide technical inputs upfront and then serve as resource persons as the participants discuss proposals among themselves. A small technical team then summarizes and packages the information into the top actionable recommendations for the government, which are then presented to the President or his representative at the end of the workshop.



## ACHIEVEMENTS FROM SULONG PILIPINAS

### TAX REFORM

The Comprehensive Tax Reform Program (CTRP) is needed to accelerate poverty reduction and to sustainably address inequality, in order to attain the President's promise of *tunay na pagbabago*. By making the tax system simpler, fairer, and more efficient, additional – and a more sustainable stream of – revenues will be generated to make meaningful investments in our people and infrastructure, which will help achieve our vision for the Philippines.

### EASE OF DOING BUSINESS

Ease of Doing Business (EODB) Act of 2018 aims to reduce red tape significantly in government transactions and be more responsive to the needs of entrepreneurs.

### NATIONAL ID

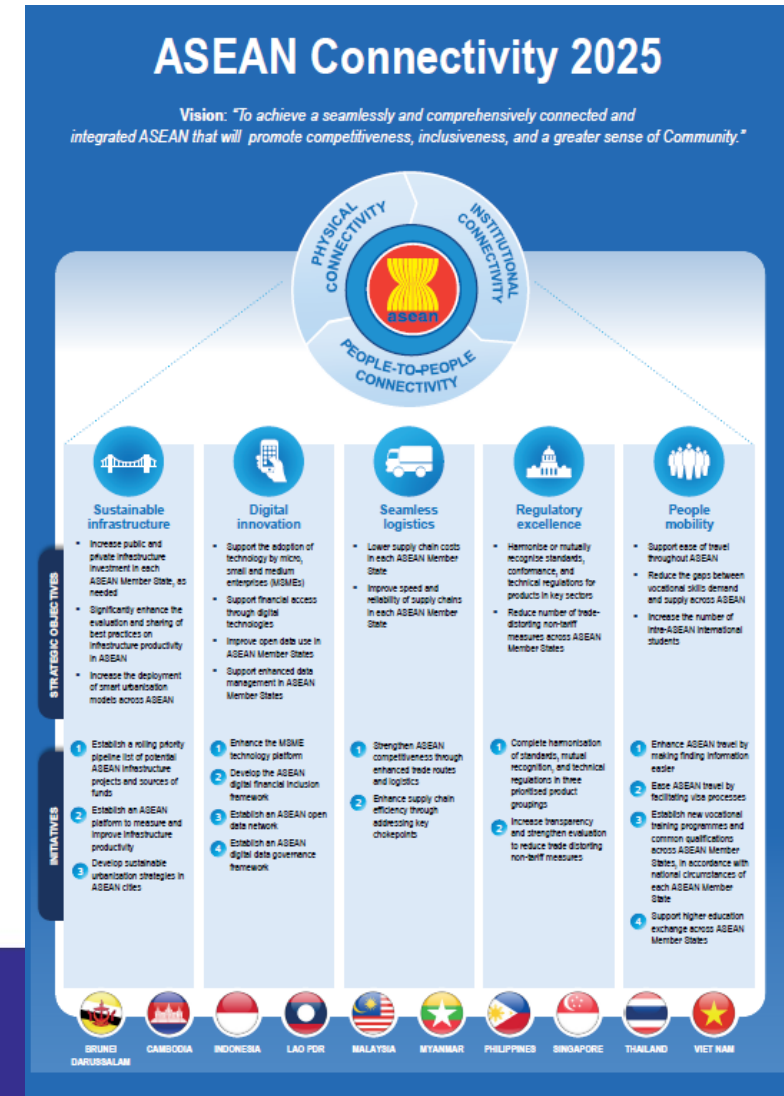
The National ID system is one of the programs mandated with the enactment of TRAIN Law. National ID will help prompt implementation of government programs by helping identify Filipinos in need of certain services.

Sulong Pilipinas HP. (<https://sulongpilipinas.dof.gov.ph/>)

- The Philippine economy depends on the continuous efforts of reform

# Mindanao as a Frontier of Philippine Regional Policy

- The Philippines and ASEAN
- Mindanao and Regional Cooperation
  - BIMP EAGA
  - Trilateral Cooperation Agreement



ASEAN. Master Plan on ASEAN Connectivity 2025.  
<https://asean.org/wp-content/uploads/2016/09/Master-Plan-on-ASEAN-Connectivity-20251.pdf>





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Daghang Salamat po!

Your questions and comments are most welcome