



Mindanao Development Authority

Coordinates | Harmonizes | Integrates

# BIMP-EAGA: Turning Remote Areas into Economic Engines of Growth



BIMP-EAGA — JAPAN  
INVESTMENT SEMINAR 2021

24 March 2021



# PRESENTATION OUTLINE

**What is BIMP-EAGA?**

**Opportunities in the EAGA Focus Areas**

**BIMP-EAGA and Japan Development Partnership**

# What is BIMP-EAGA?

# HISTORY



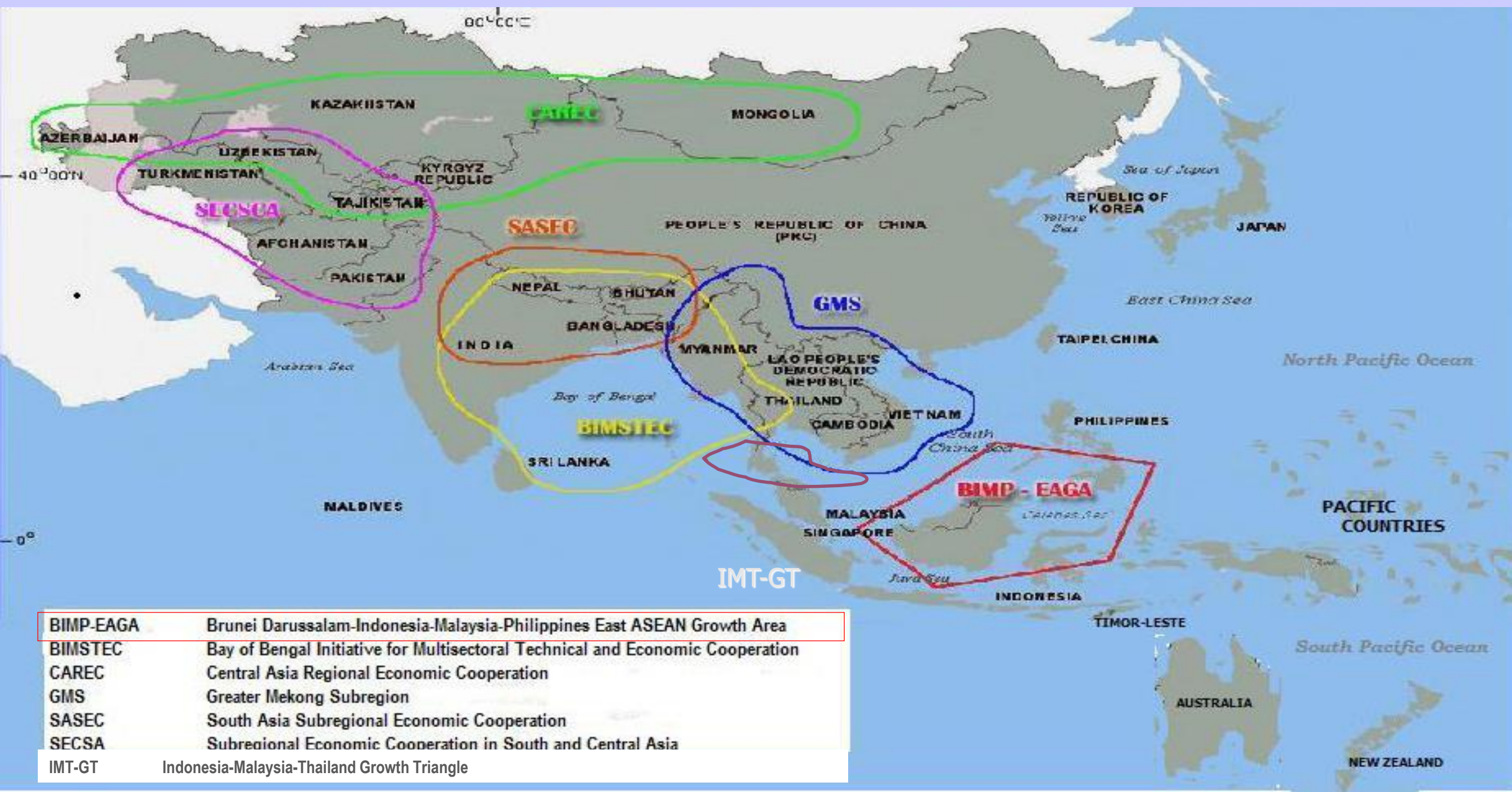
**BIMP-EAGA Inaugural Senior Officials' Meeting and Ministers' Meeting (SOM/MM)** was held in Davao City, Philippines on 24-26 March 1994.

**BIMP-EAGA** begun as a main agenda item in the high level talks of then President Fidel V. Ramos with his BIM counterpart Heads of States in 1992.





# Connecting Asia Through Subregional Cooperation Initiatives



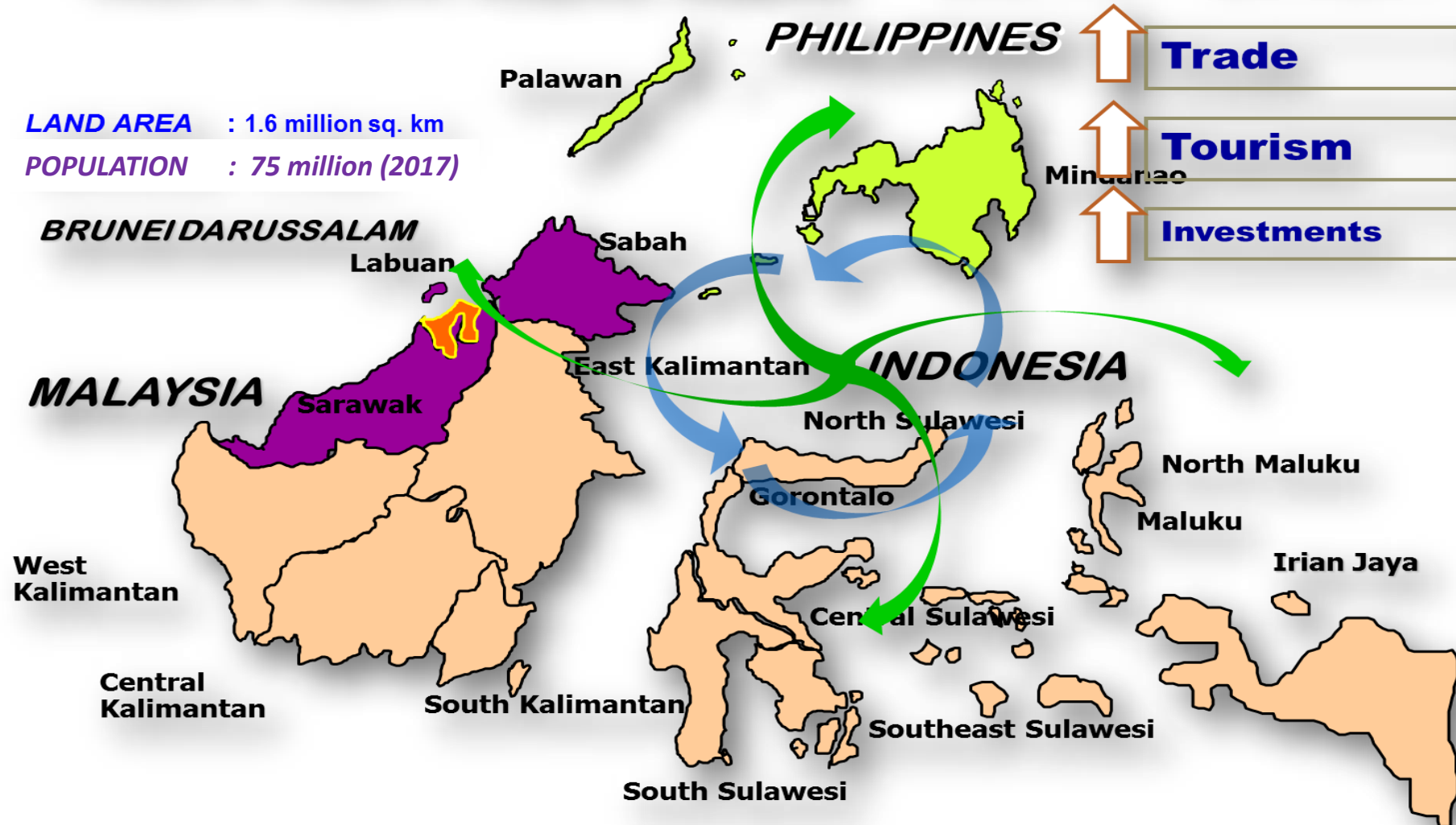
# GEOGRAPHY



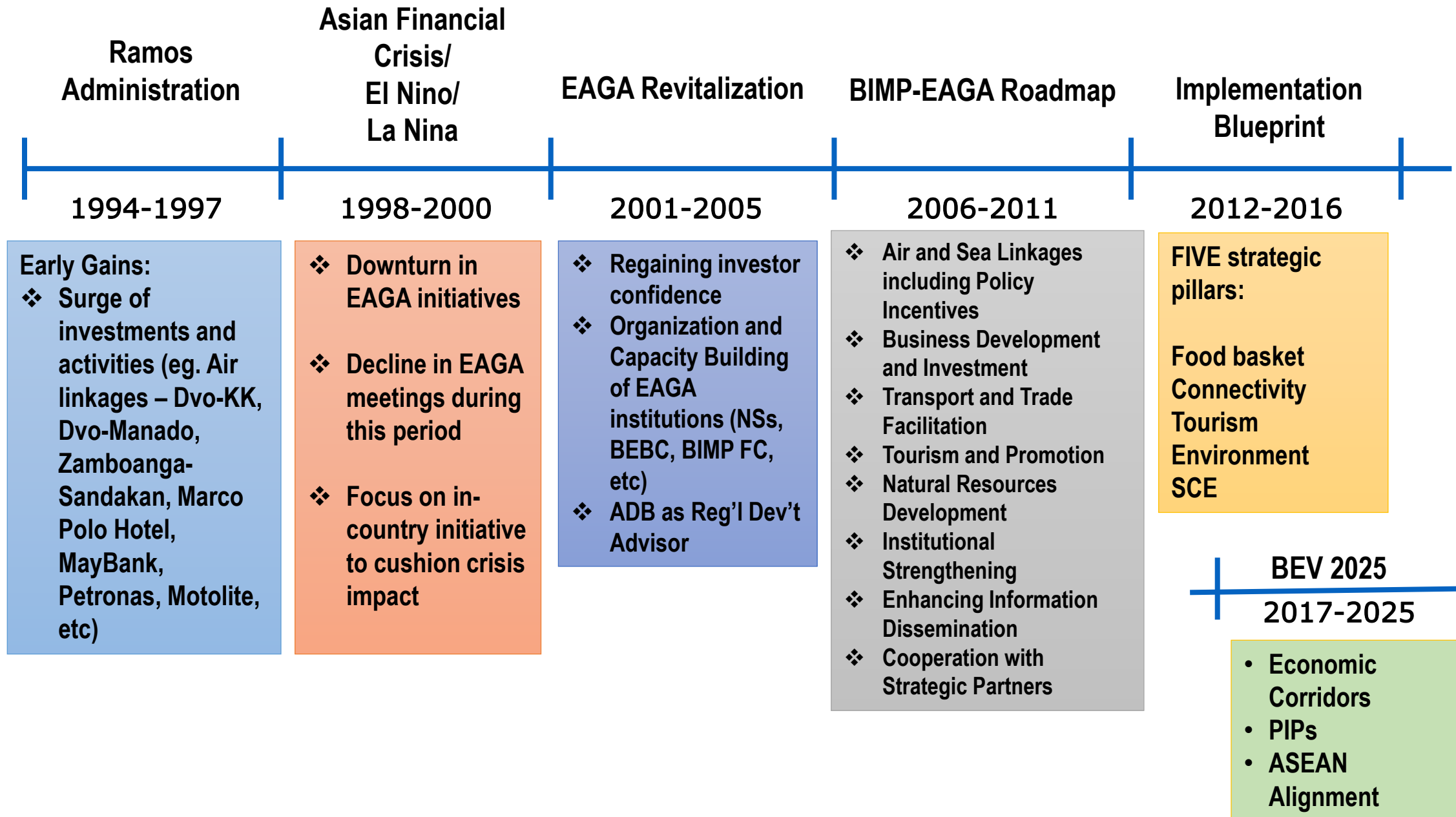
**BIMP-EAGA**

**LAND AREA** : 1.6 million sq. km

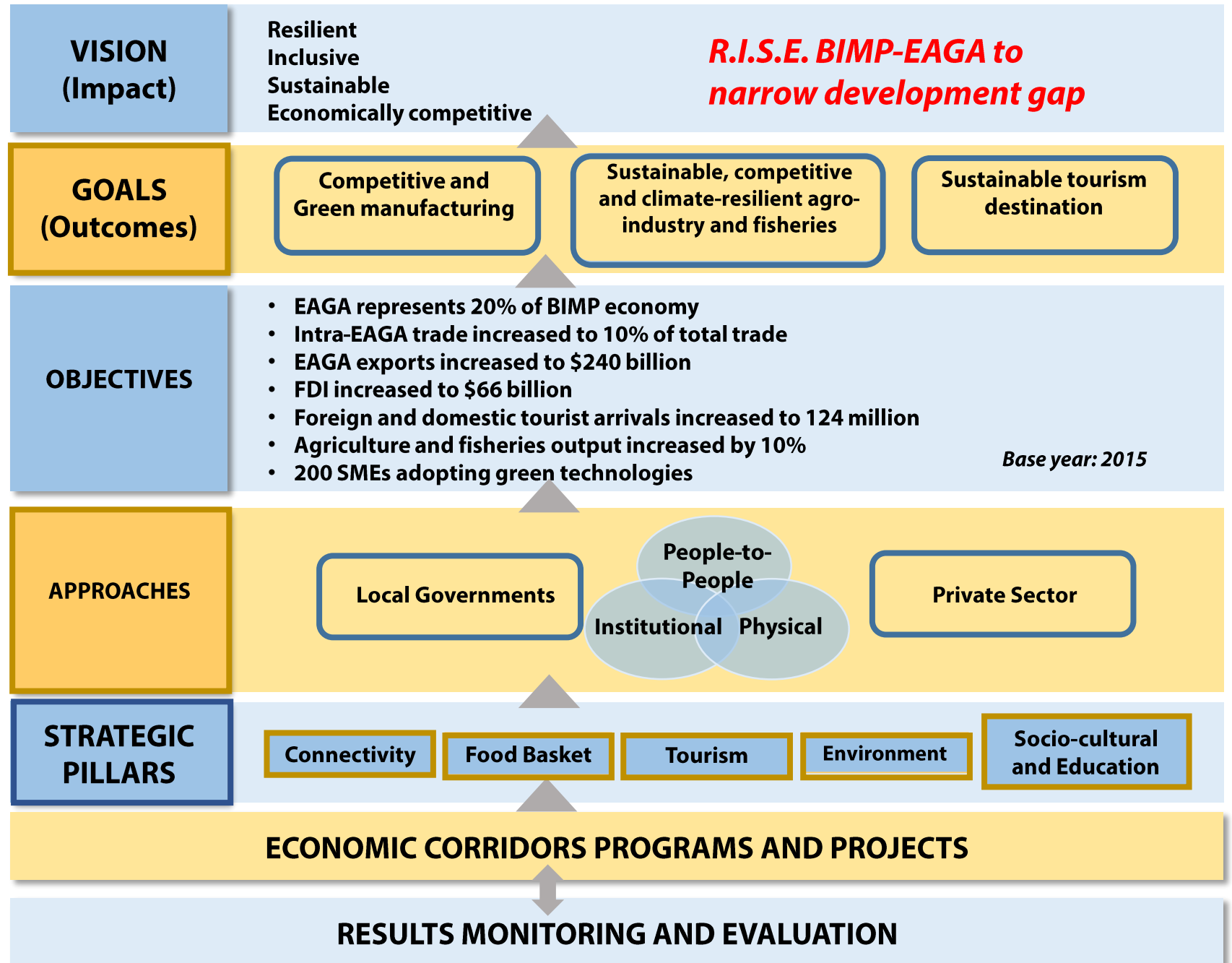
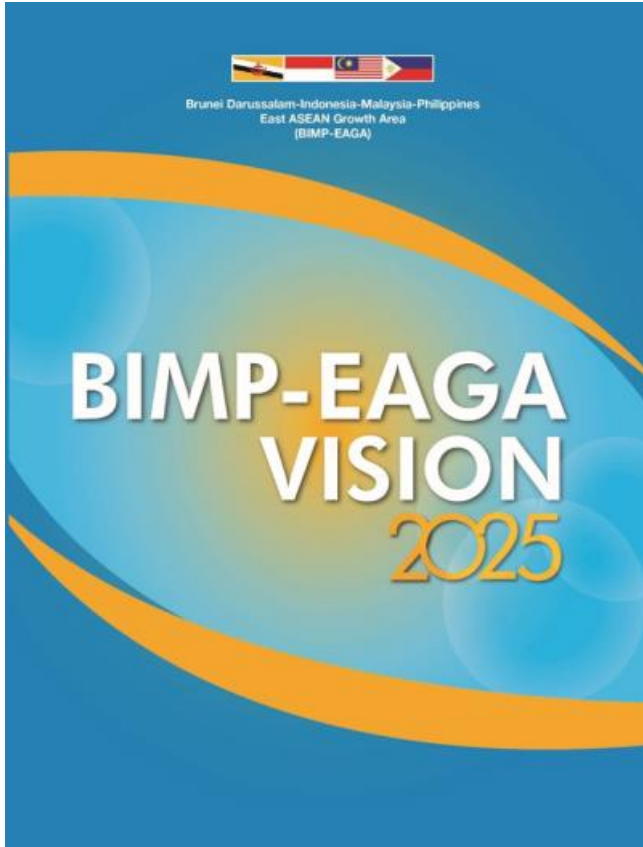
**POPULATION** : 75 million (2017)



# BIMP-EAGA Through the Years







# HAILING FROM MINDANAO, I COMMIT TO PROMOTE BIMP-EAGA.

*We intend to open up our other major islands like Mindanao and the Visayas with high-quality backbone infrastructures."*

**PRES. RODRIGO DUTERTE**  
13th ASEAN BUSINESS  
AND INVESTMENT SUMMIT

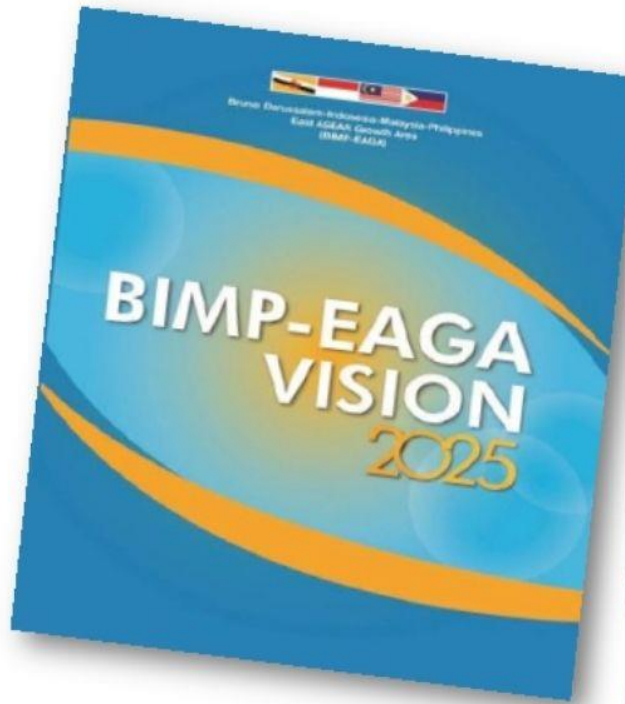












# BIMP-EAGA: RENEWAL OF CENTURIES-OLD BROTHERLY TIES



# BIMP-EAGA Vision 2025: *Charting a New Vision*



BIMP-EAGA PIPs	BIMP-EAGA Priority Infrastructure Projects (PIPs)		Number of Projects	Amount in USD
		Roads, Railways and Bridges	16	12.7 B
		Inland Transport Services	3	0.23 B
		Airports	16	2.2 B
		Seaports	19	3.84 B
		Power and Energy Infrastructure	7	2.2 B
		Trade Facilitation	9	1.5 B
		ICT	1	0.2 B
		Urban Development	1	0.4 B
	TOTAL		72	23.27B



# Pillar 1: Enhancing Sub-regional Connectivity



BRUNEI INDONESIA MALAYSIA PHILIPPINES - EAST ASIAN GROWTH AREA

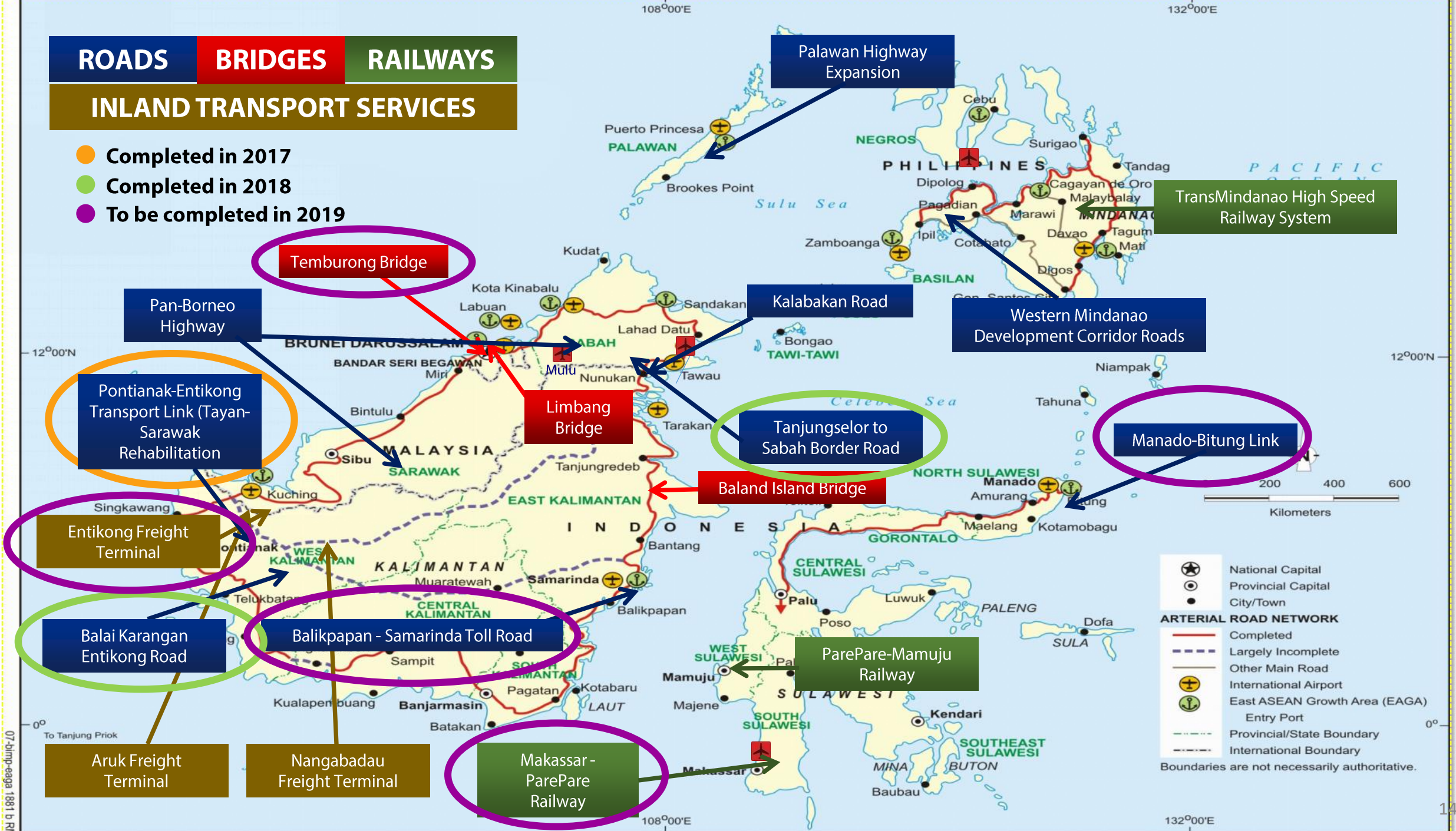
**ROADS**

**BRIDGES**

**RAILWAYS**

## INLAND TRANSPORT SERVICES

- Completed in 2017
- Completed in 2018
- To be completed in 2019





# AIRPORTS

# ADDED

- Completed in 2017
- Completed in 2018
- To be completed in 2019

Busuanga Airport

San Vicente Airport

Puerto Princesa Airport

Laguindingan Airport

Southern Palawan Airport

Brunei International Airport

Sandakan Airport

Davao Int'l Airport

General Santos Airport

Zamboanga Airport

Sanga-Sanga Airport

Sam Ratulangi Airport

Mukah Airport

Juwata Airport

Supadio Airport

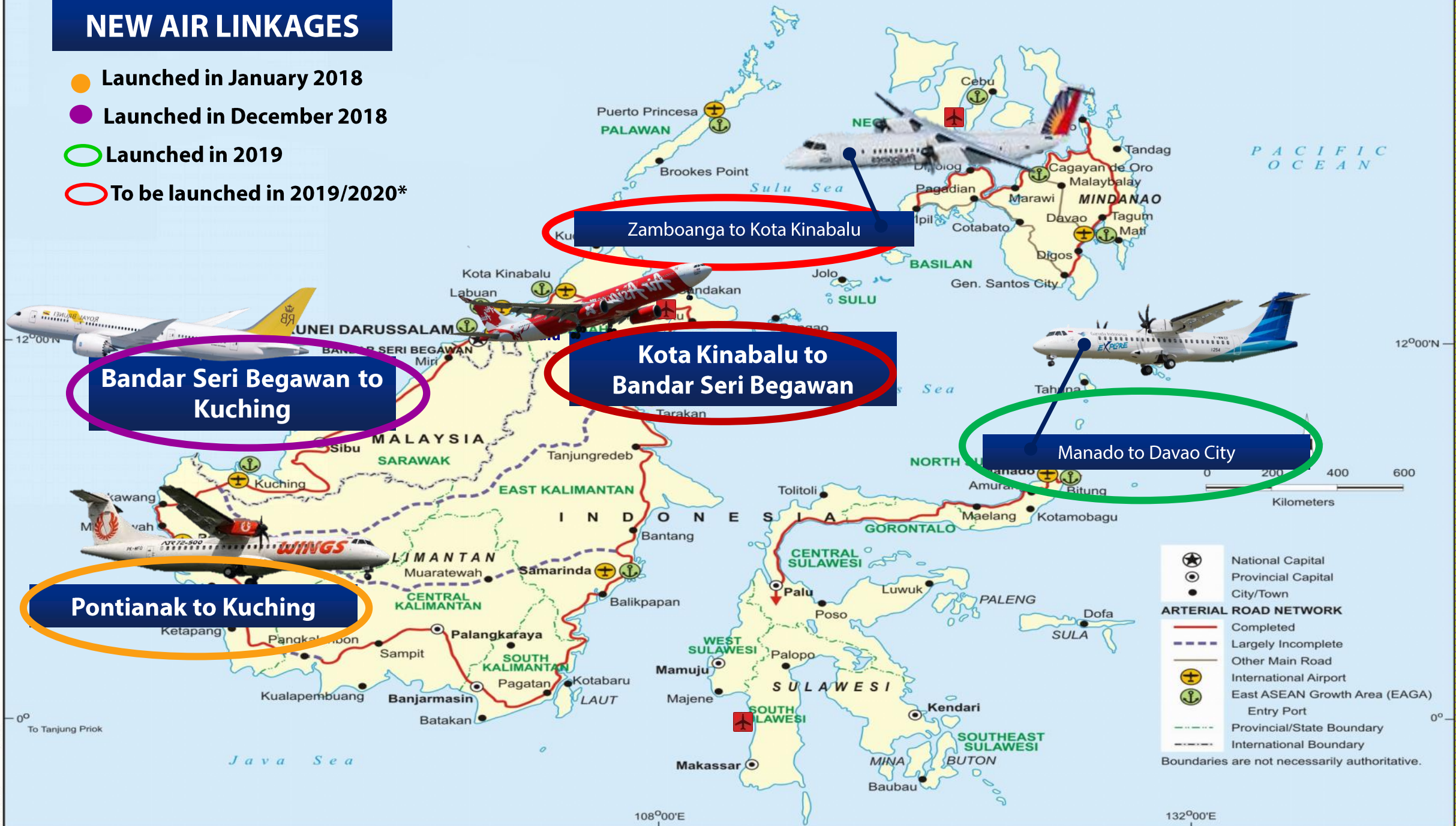
Adi Soemarmo Airport  
(Solo, Central Java)





# NEW AIR LINKAGES

- Launched in January 2018
- Launched in December 2018
- Launched in 2019
- To be launched in 2019/2020\*





# SEAPORTS

Completed 2017/2018

Completed 2019





# SEA LINKAGES

## ADDITIONAL GATEWAY PORTS



Davao - General  
Santos - Bitung



Reefer Lines  
Filipinas

Trial Sailing

Ho Chi Minh

Labuan

Sepanggar

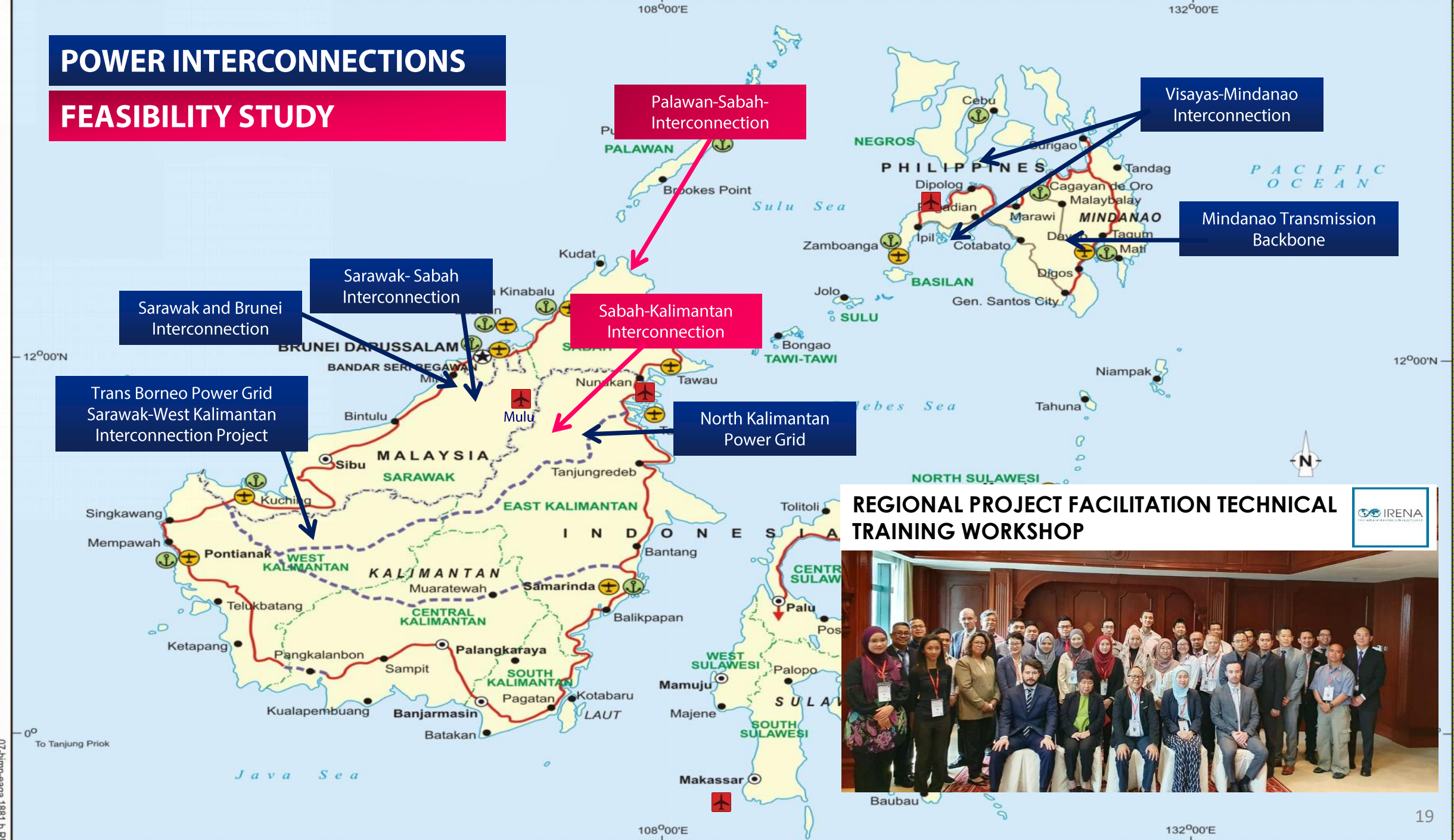
Bitung

Davao





# POWER INTERCONNECTIONS FEASIBILITY STUDY



## REGIONAL PROJECT FACILITATION TECHNICAL TRAINING WORKSHOP





# CIQS FACILITIES

## ECONOMIC ZONES

○ Completed in 2017/2018

○ Completed and in operation

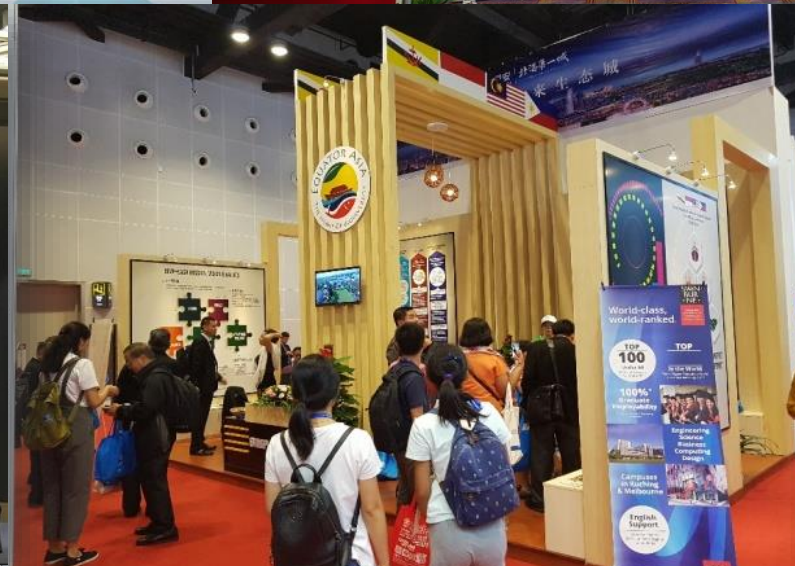


Authorized Economic Operator Workshop  
27 — 28 March 2019, Kuala Lumpur





# Trade and Investment Promotional Activities





**Pillar 2:**  
**Establishing BIMP-**  
**EAGA as a**  
**Food Basket for**  
**ASEAN and the**  
**Rest of Asia**



# BIMP-EAGA Food, Agribusiness and Logistics Corridors (Indicative Mapping)

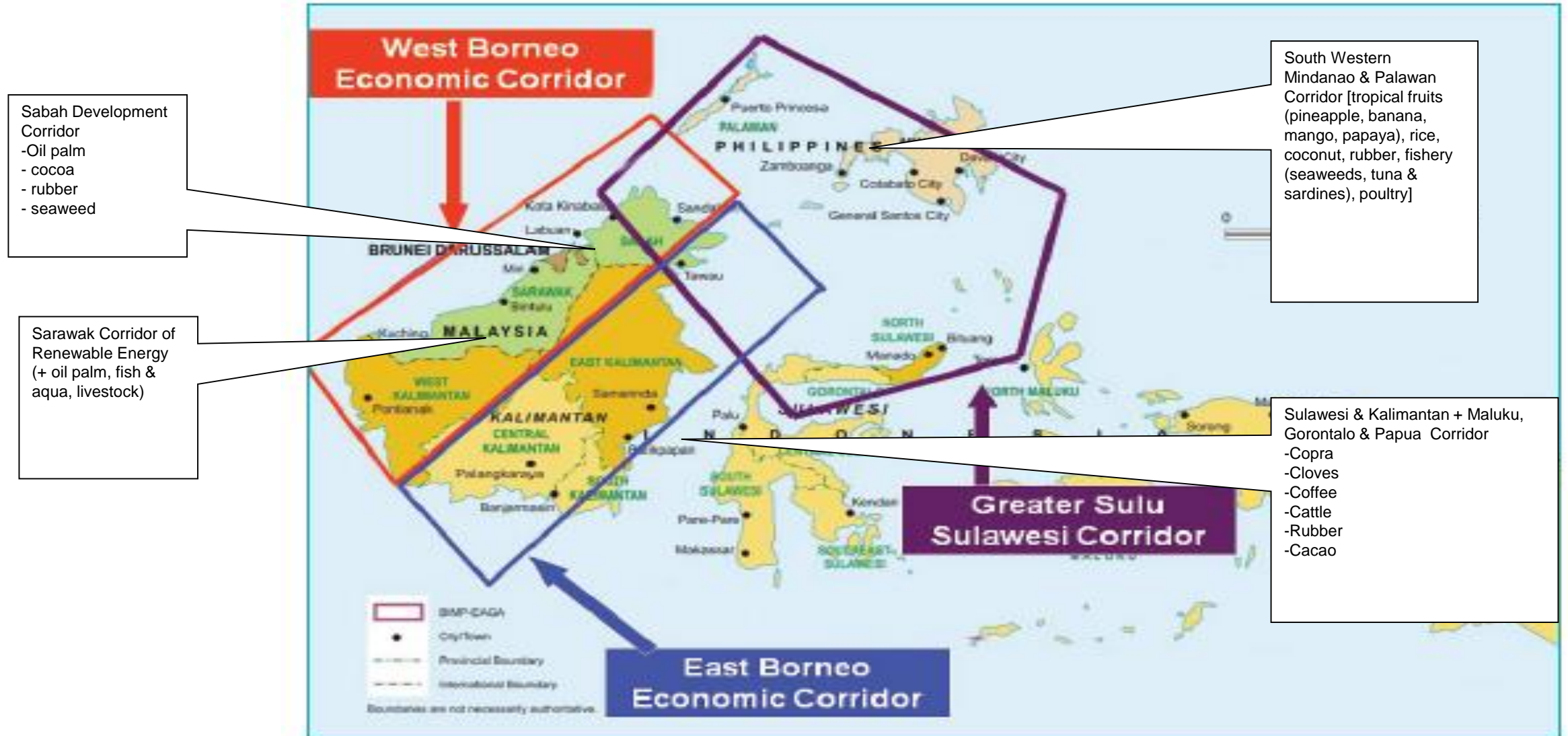


Figure 2. EAGA Economic Corridors viz Proposed Food Corridors

*The previously identified Economic Corridors of EAGA (under ADB TA) can be reviewed & expanded.*



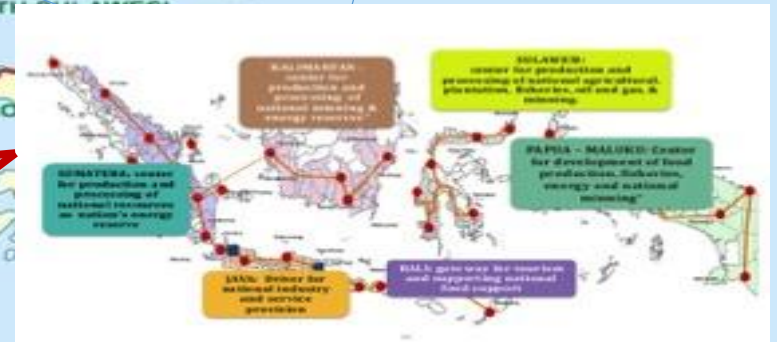
# Investment Profiling in BIMP-EAGA Corridors



**Greater Sulu-Sulawesi Corridor (GSSC)**

**Indonesia Economic Corridors**

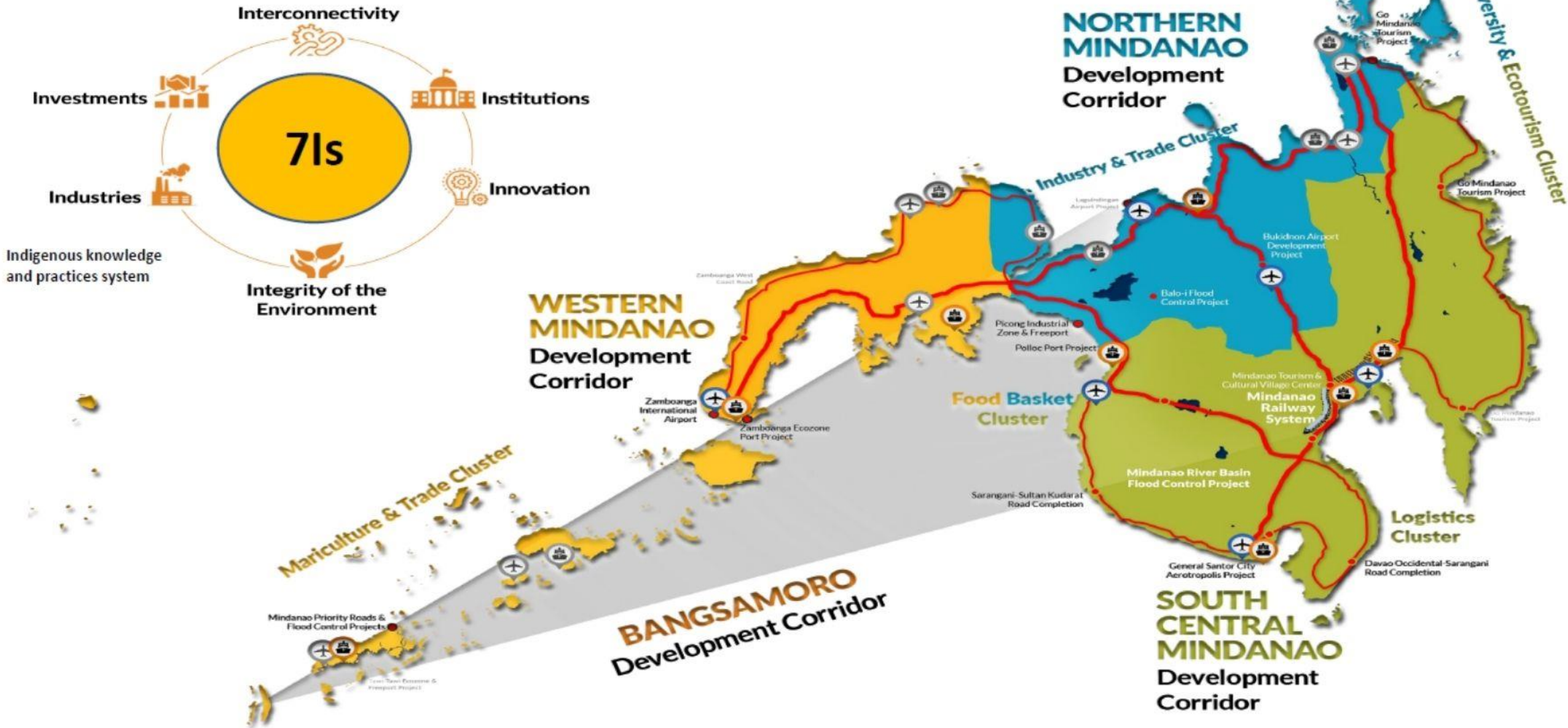
**West Borneo Economic Corridor (WBEC)**





# MINDANAO DEVELOPMENT CORRIDORS (MinDC)

*Harnessing Mindanao's Comparative Advantage*



## FOOD BASKET of the Philippines



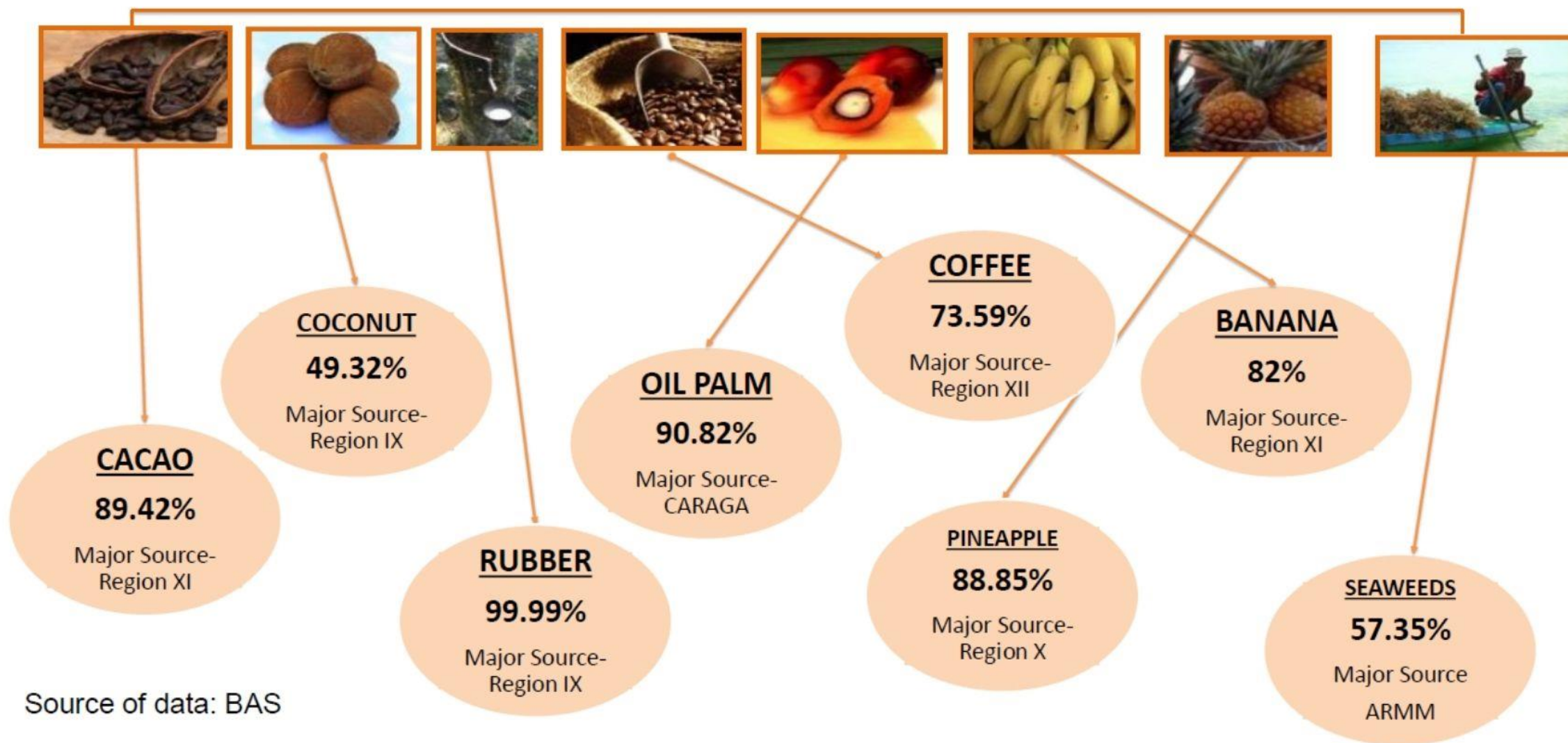
**36%**  
of the  
country's  
farm area

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**43%**  
of the country's  
total farm  
produce

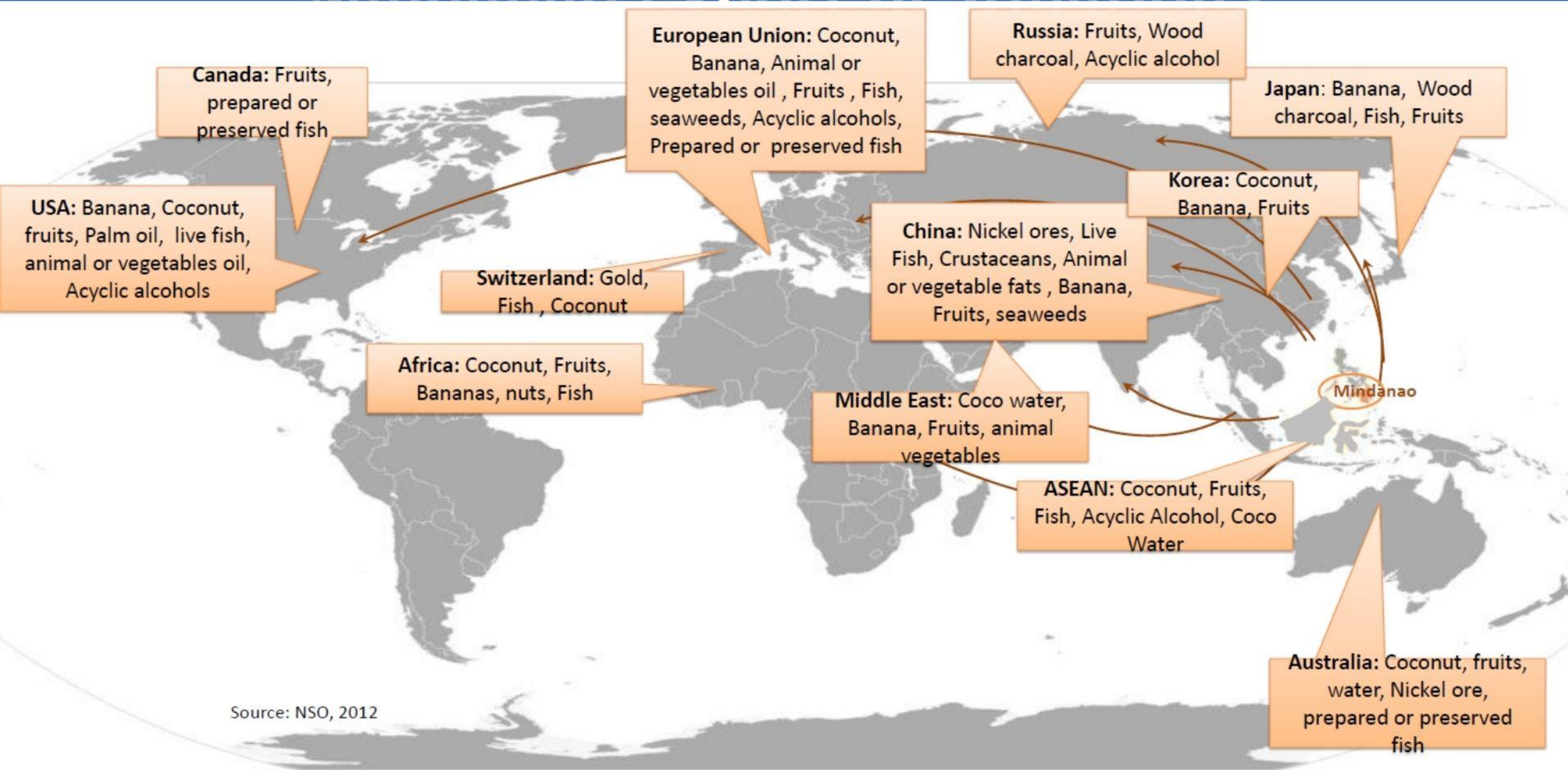


# Mindanao: Source of High Value Crops



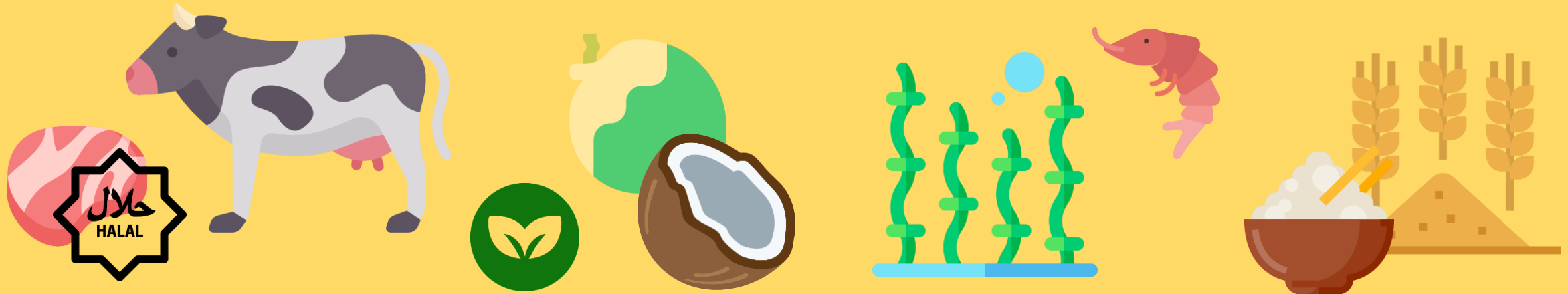


# Mindanao export destinations



Source: NSO, 2012

## Subregional Value Chains Development



### Rice Production and Marketing Project (Philippines and Indonesia)



Collaboration between S.L Agritech, Philippines and CV Urip Tani on rice production in Lombok, Indonesia

### Sustainable Cattle Development in BIMP-EAGA (Indonesia)



Tanahmallala Beef Project for poverty reduction in Selayar District, South Sulawesi, Indonesia



# Pillar 3: Promoting BIMP-EAGA as a Premier Regional Tourism Destination



**EQUATOR ASIA**  
THE HEART OF BIODIVERSITY

# BIMP-EAGA World Heritage Sites



Kinabalu National Park, Kota Kinabalu,  
Sabah, Malaysia



Gunung Mulu National Park, Miri, Sarawak,  
Malaysia



Puerto Princesa Subterranean River,  
Palawan, Philippines



Mt. Hamiguitan Range Wildlife  
Sanctuary, Davao Oriental,  
Philippines



# Community-based Ecotourism (CBET)



Kampung Batang Duri Cluster



Labuan Homestay Cluster



Kuala Penyu-Beaufort Cluster



Kota Belud-Tuaran Cluster



Tiboli Lake Sebu



Kampung Kiudang Cluster



Kampung Teraja Cluster



Bekalalan-Bario Cluster



Mulu Cluster



Turtle Island ARMM



Bekatan Conservation Area



Yakan Village Zamboanga

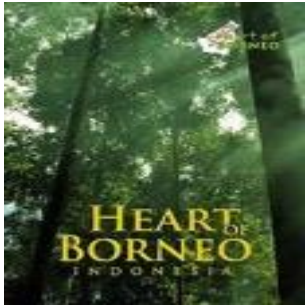


# Tourism Events and Packages

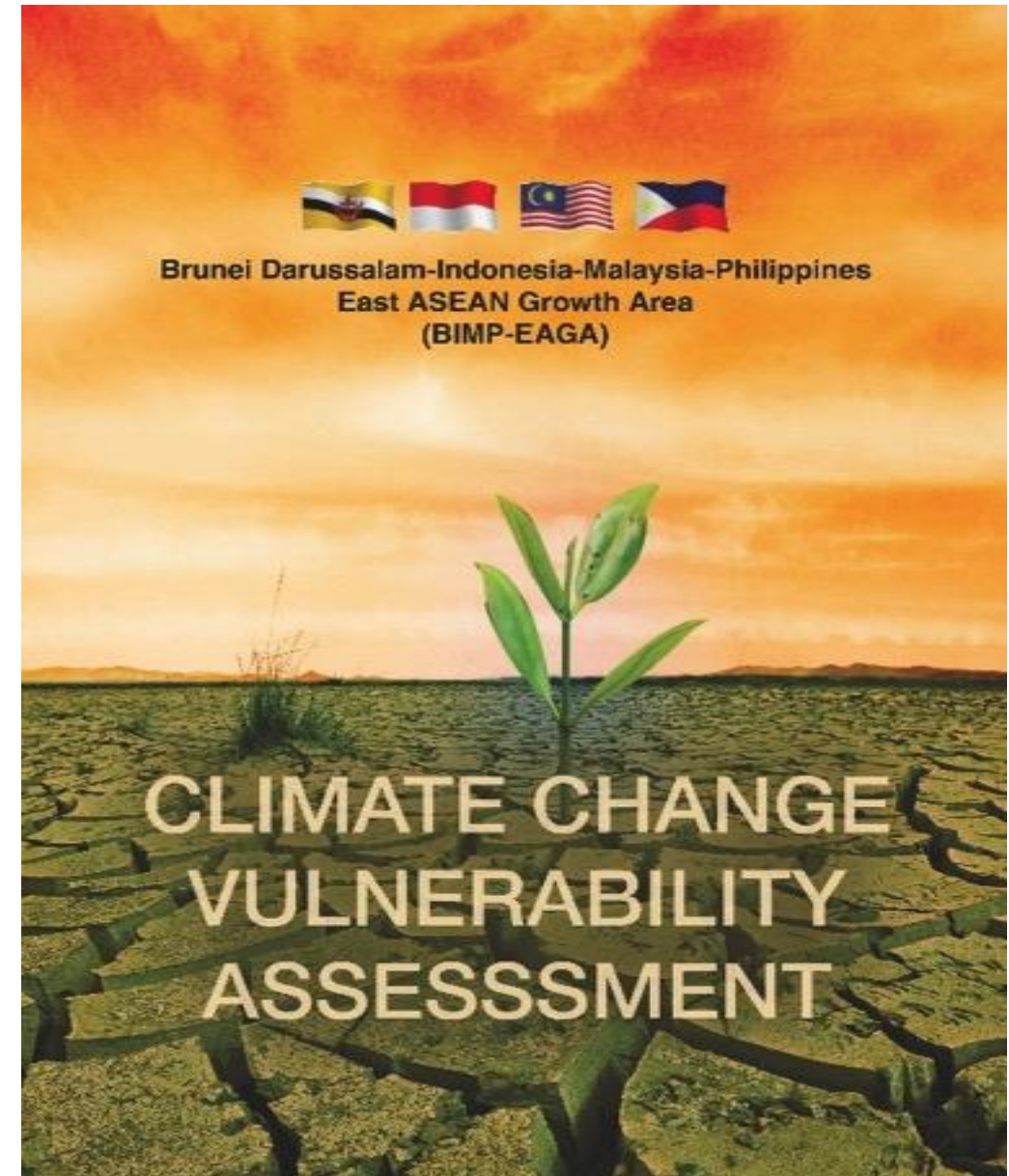




# Pillar 4: Ensuring Sustainable Management of the Environment



- **Climate Change Vulnerability Assessment**
  - *Capacity building program for local governments and local communities on climate change mitigation and adaptation best practices*
- **Operational collaboration with Coral Triangle Initiative (CTI) and the Heart Of Borneo (HoB)**







## Pillar 5: Socio-Cultural and Education



BRUNEI INDONESIA MALAYSIA PHILIPPINES - EAST ASIAN GROWTH AREA



# New Pillar: Socio-Cultural and Education

## ■ Components

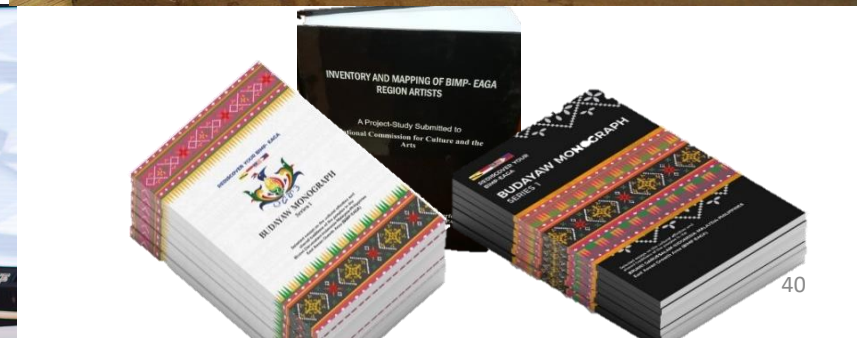
- ***Human Resource Development***
  - ✓ ***Technical and vocational education and training***
  - ✓ ***Higher education – university network and student exchange***
  
- ***Socio-Cultural Development***
  - ✓ ***Social and cultural heritage***
  - ✓ ***Sports and other events***



# BIMP-EAGA FRIENDSHIP GAMES



# Socio-Cultural and Education Activities





# Private Sector Led Initiatives



**ICT  
Projects**



**Transport Links**  
(air, land and sea)



**Tourism and socio-  
cultural activities**



**Cross-border trade  
and investment**



**Agriculture  
Projects**



# **What is in BIMP-EAGA?: Opportunities in the P-EAGA Focus Areas**

## What's in BIMP-EAGA?

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- Ranks as the world's largest concentration of major tropical tree-crops (palm oil, rubber, coconut, coffee and cocoa)
- Tree-crop exports at \$75-B a year, over half of global total:
  - ✓ Palm oil exports at \$35 billion; Rubber at \$29 billion
- Together, palm oil, rubber, palm oil kernel and coconut oil account for 80 percent of world exports
- Global player in banana (Philippines with 12 percent) and pineapples (PHL, Indonesia, Malaysia with 32 percent)



## What's in BIMP-EAGA?

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- Global player in marine products (tuna industry by Indonesia and Philippines)
- World supplier of seaweeds (Mindanao, Palawan and Sulawesi)
- Part of Coral Triangle - the global epicenter of marine life abundance and bio-diversity



ASEAN's biggest free trade pact to date, with a market of 2.2 billion people and a combined size of US\$26.2 trillion or 30% of the world's GDP.



# Borneo in Focus: Major Development

Indonesia's plan to build  
**US\$33 billion** new capital  
city in East Kalimantan  
province



# **BIMP-EAGA and Japan Development Partnership**



# People's Republic of China

## Enhancing the BIMP-EAGA and China Cooperation

**9**  
**PRIORITY**  
**AREAS**

**Connectivity**

**Agriculture,  
Fishery  
Processing  
and Food  
Industry**

**Tourism and  
Socio-cultural  
Exchanges**

**Trade and  
Investment**

**Digital  
Economy**

**Poverty  
Alleviation  
and Inclusive  
Development**

**Human  
Resource  
Development**

**Environment**

**Power and  
Energy**

**Plan of Action**

# Northern Territory of Australia

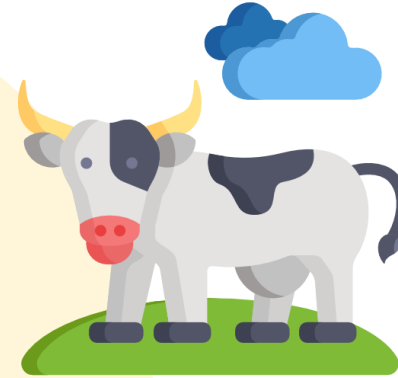


Cruise Tourism



Sharing of best practices on sustainable eco-tourism in UNESCO world heritage sites

## Joint Initiatives



Cattle Development



Training for Technical Vocational Education Practitioners and Internship program



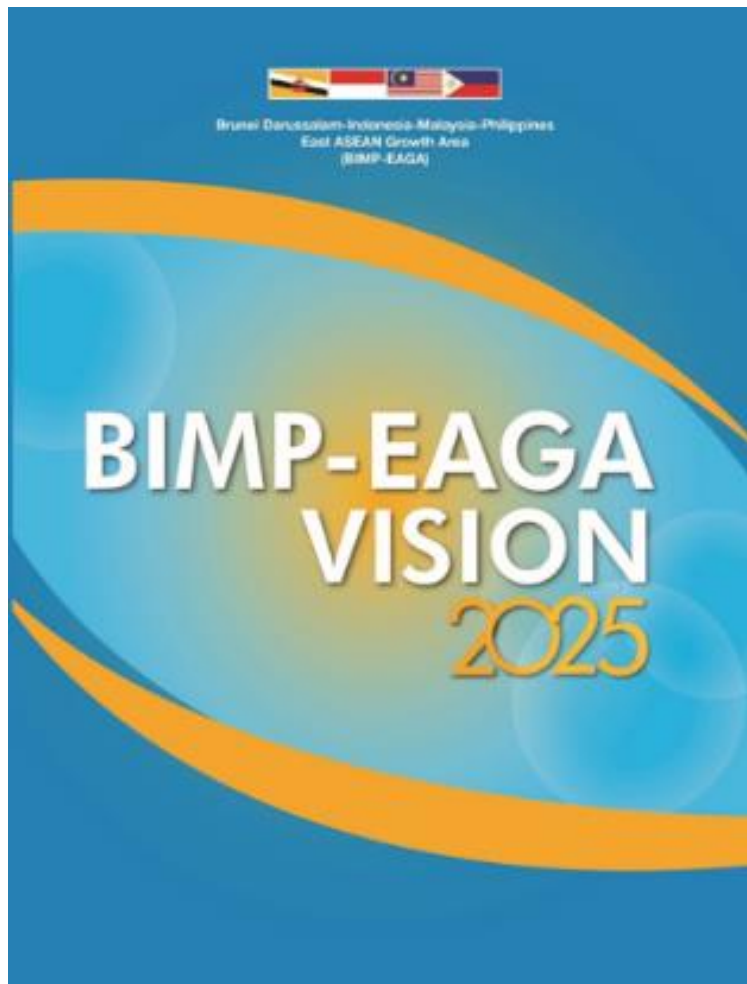
Sports and Cultural Programs





# Asian Development Bank

## Support to BEV 2025 implementation



### Strategic Pillars and Sector Strategies



**Connectivity**



**Economic  
Corridor  
Development**



**Tourism**



**Environment**

### Cross-cutting Themes



**Enhancing Project  
Management  
Systems**



**Building  
Capacities of  
Government  
Officials**



**Deepening Links  
with ASEAN and  
subregion**



# ASEAN Secretariat



**Support ASEAN 2025: Forging Ahead Together**



**Test-bed/pilot ASEAN agreements**



**Strengthen linkages and complementarities with sectoral plans**



# WAY FORWARD



Innovations in  
implementing  
BEV 2025



Multi-sector  
cooperation  
towards green  
economy



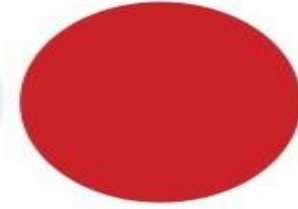
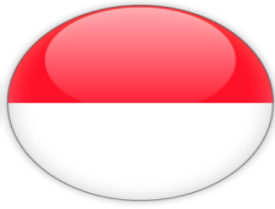
Area-based  
cooperation  
in economic  
corridor  
development



Infrastructure  
development;  
trade and  
transport  
facilitation and  
investment  
capacity  
improvements



Deepened  
partners  
collaboration



## Proposed BIMP-EAGA – Japan Framework of Economic Cooperation



### Area of Cooperation

- Trade facilitation;
- Energy;
- Information and communications technology;
- Human resources development;
- Small and medium enterprises;
- Tourism and hospitality;
- Transportation and logistics;
- Agriculture, fisheries and forestry;
- Environment;
- Peace and development;





***Maraming Salamat***

***Terima Kasih***

**ありがとうございました**



## Mindanao Development Authority

Coordinates | Harmonizes | Integrates

شكراً  
SHUKRAN

Old Davao Airport Road, Km 9, Sasa, Davao City, Philippines 8000  
Telephone Nos.: (082) 221-1345 & (082) 221-6929 | Telefax No.: (082) 221-8108

✉ Email: [info@minda.gov.ph](mailto:info@minda.gov.ph) [www.minda.gov.ph](http://www.minda.gov.ph)

[f](#) MannyPiñol [t](#) @MinDAGovph [+](https://plus.google.com/+MinDAGovPH) [plus.google.com/+MinDAGovPH](https://plus.google.com/+MinDAGovPH)