



# INVESTMENT OPPORTUNITIES

## Dr. Maria Lourdes Monteverde

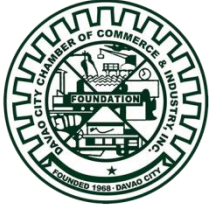
President, Davao City Chamber of  
Commerce and Industry, Inc.



## Business Webinar on Metro Davao and Metro Cagayan de Oro

メトロダバオ及びメトロカガヤンに  
関するビジネスウェビナー

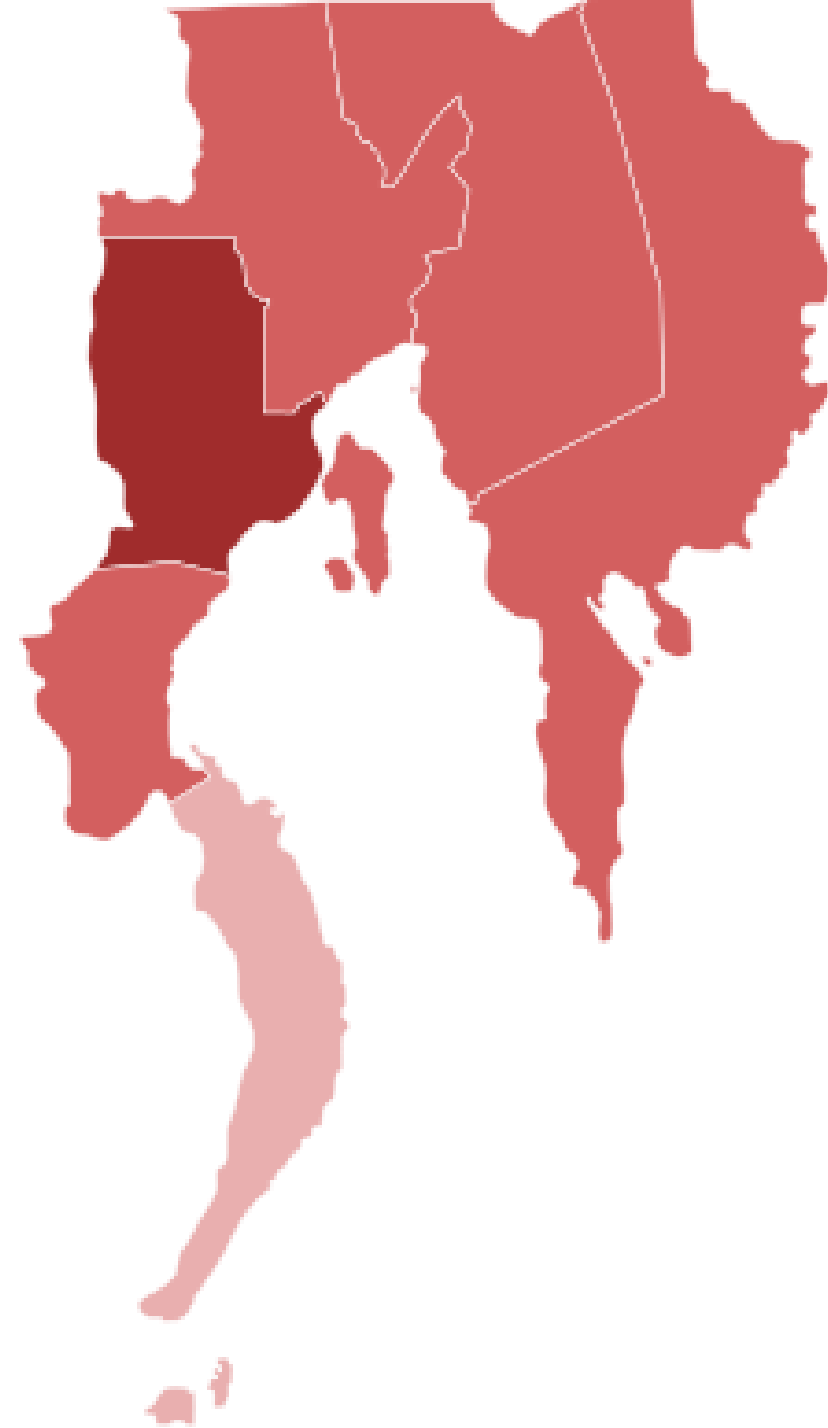
January 22, 2021

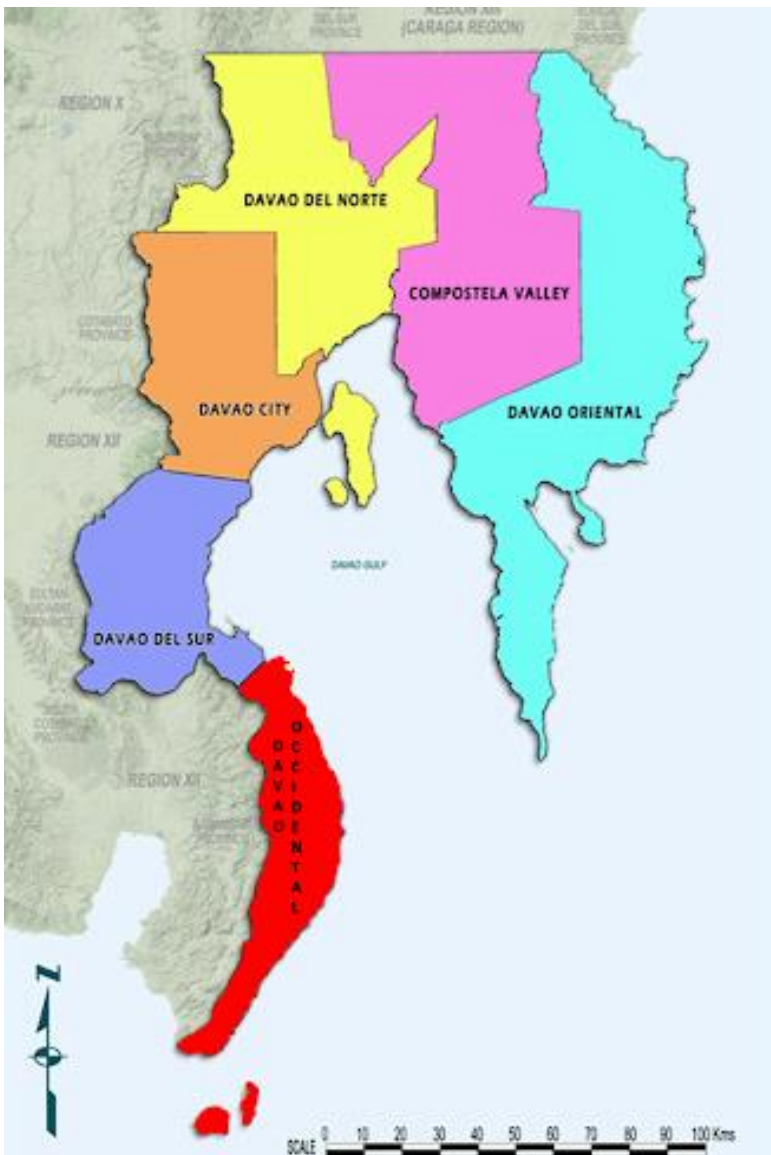


**DCCCII**  
DAVAO CITY CHAMBER  
OF COMMERCE &  
INDUSTRY, INC.

# INVESTMENT OPPORTUNITIES IN DAVAO REGION

**DR. MARIA LOURDES G. MONTEVERDE**  
PRESIDENT, DCCCII





Legend:

- Davao Occidental
- Davao del Sur
- Davao City
- Davao del Norte
- Davao de Oro
- Davao Oriental

**19,671.83 km<sup>2</sup>**  
TOTAL LAND AREA

**5** Provinces      **5** Component Cities

**1** Chartered City      **43** Municipalities

## DEMOGRAPHIC PROFILE: POPULATION, EDUCATION, AND EMPLOYMENT



**4,893,318**  
Total Population\*  
\*as of August 2015



**93**  
Colleges and Universities\*  
\*as of September 2020



**96.7%**  
Basic Literacy Rate\*  
\*as of August 2020



**82.1%**  
Employment Rate\*  
\*as of April 2020

# Economic Performance

## ECONOMIC PERFORMANCE: GRDP

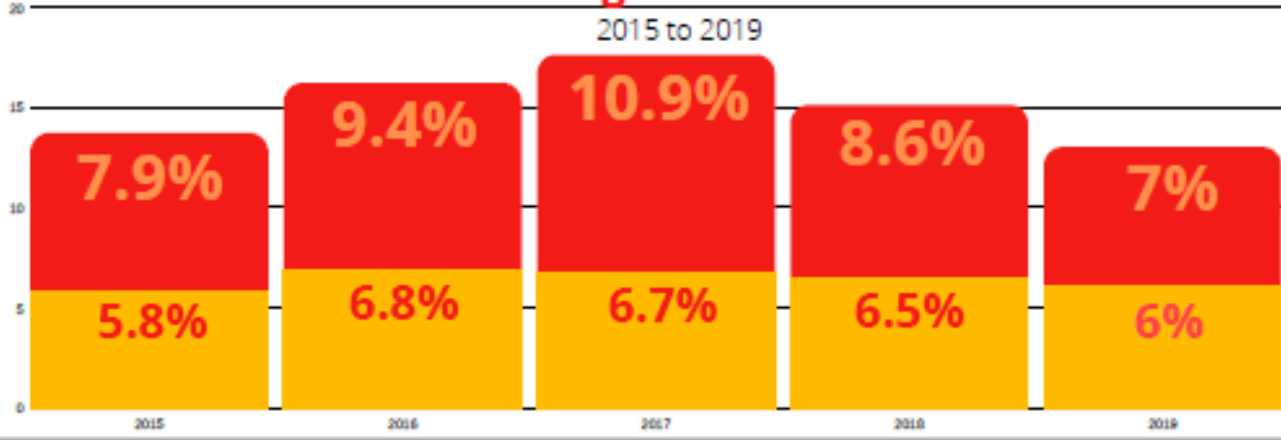


**6%**  
2019 National  
Growth Rate

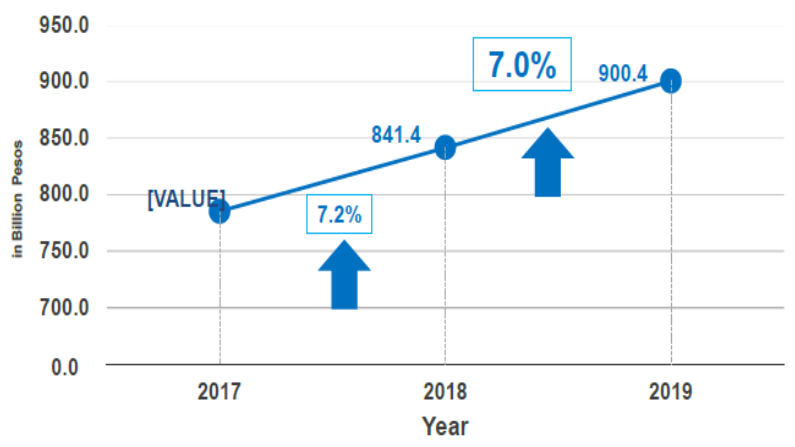


**7%**  
2019 Davao Region  
Growth Rate

### National vs. Regional Growth Rate



## DAVAO REGION: ITS ECONOMIC PERFORMANCE IN 2017 to 2019 At Constant 2018 Prices, in Billion Pesos

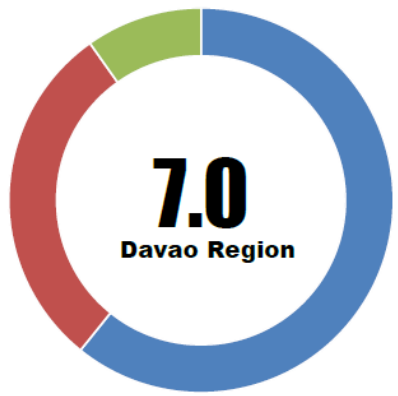


### Contribution of Major Industry to the Regional Economy: Davao Region At Constant 2018 Prices, in Percentage Points, 2018 to 2019

**-0.6**  
Agriculture

**2.4**  
Industry

**5.2**  
Services



# Investments



**Php 7.55B**

BOI and PEZA Approved Investments 2019



**146,745**

No. of Projected Jobs



**Php 2.79B**

Real Estate  
Activities



**Php 2.17B**

Electricity, Gas, Steam and  
Air Conditioning Supply



**Php 1.17B**

Manufacturing



**Php 587M**

Water Supply, Sewerage, Waste  
Management and Remediation  
Activities



**Php 510M**

Administrative and  
Support Service



**Php 202M**

Transport and  
Storage



**Php 57M**

Agriculture, Forestry,  
and Fishing



**Php 52M**

Information and  
Communication



## BALANCE OF TRADE

**USD 3.18B**

**Total Exports**

**USD 2.50B**

**Total Imports**



**USD 677M**  
**2019 BALANCE OF TRADE**

### Top 5 Exports (Q2 2020)

**1**



Bananas  
58.8%

**2**



Coconut Oil (Crude)  
10.6%

**3**



Pineapples  
8.1%

**4**



Other Fruits & Nuts  
3.4%

**5**



Desiccated Coconut  
3.4%

### Top 5 Imports (Q2 2020)

**1**



Other Petroleum Oils

**2**



Light Petroleum Oils

**3**



Semi-finish Iron or Non-alloy Steel

**4**



Rice

**5**



Coal

# Infrastructure



## 1 International Airport

DAVAO INTERNATIONAL AIRPORT



**11**

**DOMESTIC ROUTES**

Manila, Clark, Puerto Princesa, Bacolod, Cebu, Dumaguete, Iloilo, Tacloban, Tagbilaran, Cagayan de Oro, General Santos, Siargao, Zamboanga

**5**

**INTERNATIONAL ROUTES**

Doha, Hong Kong, Manado, Singapore, Quanzhou



**2,000,000**

ANNUAL PASSENGER CAPACITY



**84,600MT**

ANNUAL CARGO CAPACITY

## 3 Major Seaports

INTERNATIONAL PORT OF DAVAO, SASA WHARF  
DAVAO INTERNATIONAL CONTAINER TERMINAL



**5.5 Million**

TWENTY-FOOT EQUIVALENT UNIT (TEU)  
TOTAL PORT CAPACITY

**2,716 Meters**

TOTAL COMBINED  
BERTH LENGTH

**69.13 Hectares**

TOTAL OPEN STORAGE SPACES

**26**

MINOR SEAPORTS

*Source: Department of Trade and Industry XI*



# Economic Zones



# 16

**Economic  
Zones**



# 11

**INFORMATION TECHNOLOGY  
PARKS AND CENTERS**

# 3

**AGRO-INDUSTRIAL ECONOMIC  
ZONES**

# 2

**MANUFACTURING ECONOMIC  
ZONES**

- Abreeza Corporate Center
- Ayala Business Center
- Damosa IT Park
- Filandia IT Center
- Felcris Centrale
- Luisa Avenue Square IT Center
- Matina IT Park
- NCCC Davao IT Center
- Robinsons Cybergate Davao
- SM Lanang Premier IT Center
- The Annex – SM City Davao IT Center

- Darong Agricultural and Development Corp. (DADC) Economic Zone
- CIIF Agro-Industrial Park Davao
- AJMR Agro-Industrial Economic Zone

- First Oriental Business and Industrial Park
- ANFLO Industrial Estate

*Source: Philippine Economic Zone Authority*



# Investment Areas



**Agriculture/Agribusiness**



**Light Manufacturing**



**Transportation  
and Logistics**



**Health Service**



**Information Technology**



**Property Development/  
Real Estates**



**Energy**



**Tourism**

# Why Invest in Davao?

## ✓ Competitiveness

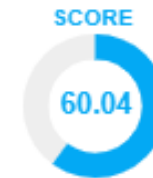
### MOST COMPETITIVE HIGHLY URBANIZED CITIES



#### DAVAO CITY

2<sup>ND</sup> PLACE

REGION XI (DAVAO REGION)



### MOST COMPETITIVE PROVINCES



#### PROVINCE OF DAVAO DEL NORTE

2<sup>ND</sup> PLACE

REGION XI (DAVAO REGION)



### MOST COMPETITIVE COMPONENT CITIES



#### TAGUM CITY

3<sup>RD</sup> PLACE

REGION XI (DAVAO REGION)



# Why Invest in Davao?

## ✓ Strategic Location



# Why Invest in Davao?

## ✓ Accessibility





# Why Invest in Davao?

## ✓ Cost of Doing Business



# Why Invest in Davao?

✓Investor-friendly

## LOCAL GOVERNMENT INCENTIVES

### LOCAL FISCAL INCENTIVES



Business Tax  
Exemption



Real Property Tax  
Exemption

### NON-FISCAL INCENTIVES



Facilitate processing  
of local permits and  
licenses



Business information  
data-banking



Referral for manpower  
and raw material sourcing



Investment counseling  
and business matching

# Why Invest in Davao?

## ✓Investor-friendly

### BOI and PEZA Incentives



**4 to 6-Year Income Tax Holiday**



**Income Tax Holiday Bonus (conditional)**



**5% Special Tax Rate (PEZA only)**



**Duty-free Importation of Capital Equipment, Spare Parts, and Supplies**



**Exemption from Wharfage Dues and other fees**



**Employment of Foreign Nationals**

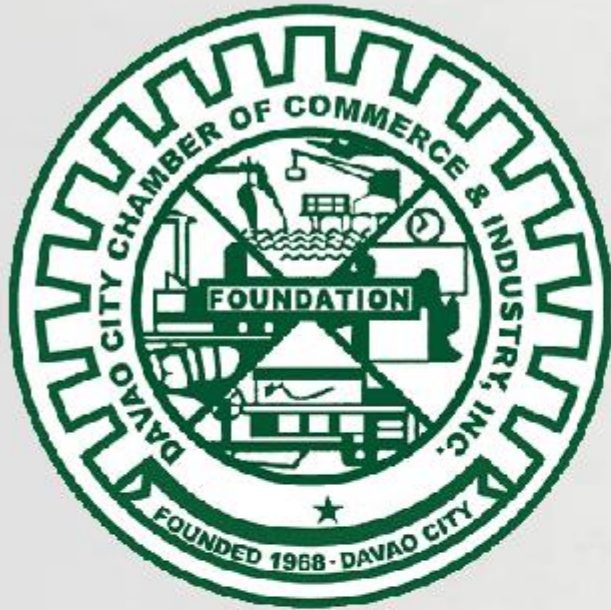
*Sources: Department of Trade and Industry, Board of Investments, Philippine Economic Zone Authority*

**INVEST NOW!**



# Sources:

- **Davao City Investment and Promotions Center**
- **Department of Trade and Industry XI**
- **Philippine Statistics Authority XI**
- **Mindanao Development Authority**
- **Board of Investments**
- **Philippine Economic Zones Authority**



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